Getting There from Here

a Path to Preserve Digital Collections

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CNI Project Briefing Series- May 2024



Clinton Graham Systems Development Lead



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& Preservation Librarian



Then & Now

- June of 2020: began full digital preservation for archival data.
- Desire to centralize the digital assets it stewards across diverse repositories

- March 2023: Moved from multitenancy subscription to private cloud
 - Opened up possibilities for centralizing assets

1st step on our path

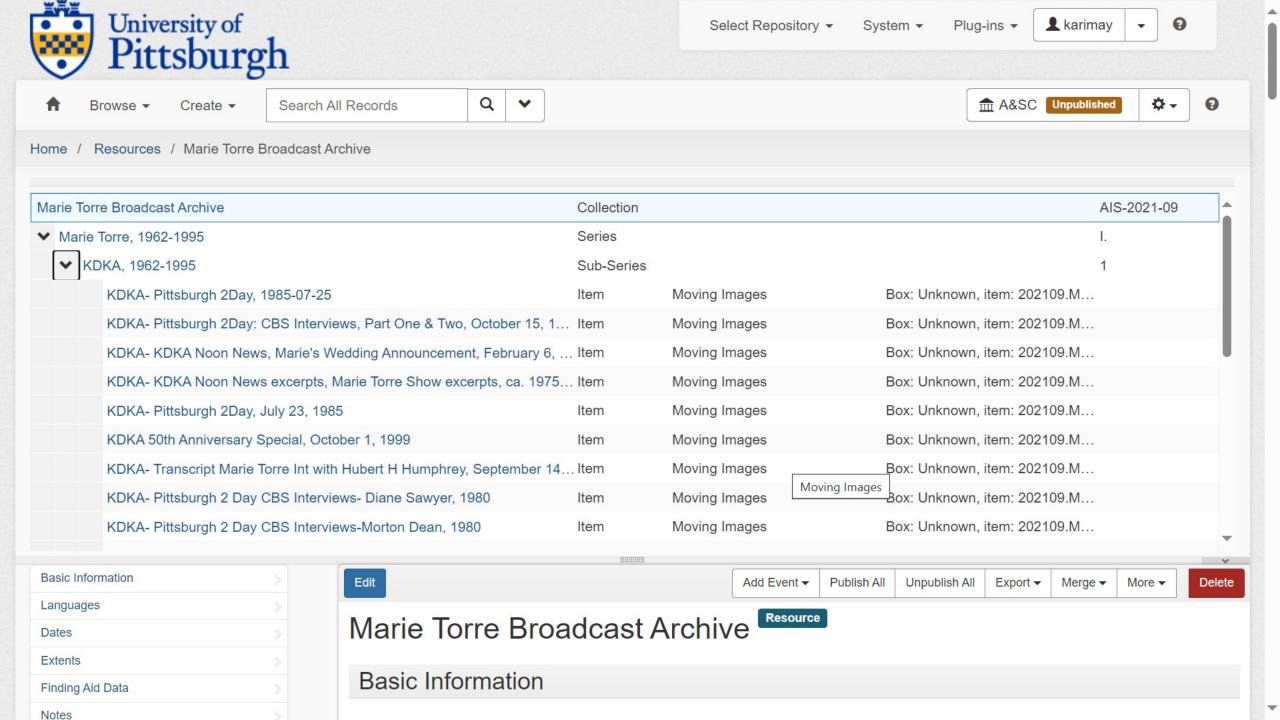
Exporting Archival Quality Assets from Islandora

+

Customized Ingest into Preservica

ULS Digital Preservation Standards- Arrangement

- Digital Archives designed as storage location
- Arrangement reflects ArchiveSpace finding aid
- All processing completed manually





Search Archive



Preservica

Dashboard Ingest

ULS Archives.

Access

AIS202109 Ma.

Preservation

AIS202109 Se..

Data Management

AIS202109 Se.

Administration

Help

View Sync Tree Tools Title Description Code Type AIS199105 GeorgeHLoveInterviews Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AlS202109 Ser1 Subser1 MT019 01 DianeSawyer AIS202109 Ser1 Subser Asset AIS199211 LocalNewsTV OralHistory (1980). Pgh 2Day CBS Interviews 1 Diane Sawyer 10-15-80 AIS199306 PeaceTV Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AIS202109 Ser1 Subser1 MT019 02 MortonDean AlS202109 Ser1 Subser Asset AIS199403 WilliamJGaughanCollection (1980). Pgh 2Day CBS Interviews 7 Morton Dean AIS199720 MediaPreserve PITT 4299 Domike Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AlS202109 Ser1 Subser1 MT019 03 SusanSpencer AIS202109 Ser1 Subser' Asset (1980). Pgh 2Day CBS Interviews 8 Susan Spencer Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AIS200419 HardChoicesDocu AlS202109 Ser1 Subser1 MT019 04 MorleySafer AIS202109 Ser1 Subser Asset (1980). Pgh 2Day Interviews 2 Morley Safer AIS201109 SchumacherCarolynS AIS201111 HerbFergusonPhotColl Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AlS202109 Ser1 Subser1 MT019 05 EdBradly AIS202109 Ser1 Subser Asset (1980). Pgh 2Day Interviews 3 Ed Bradly AIS202101 CaveCanem OralHistoriesProject 2019 AIS202109 MarieTorreBroadcastArchive Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AlS202109 Ser1 Subser1 MT019 06 DanRather AIS202109 Ser1 Subser Asset AIS202109 Miscellaneous (1980). Pgh 2Day Interviews 4 Dan Rather AIS202109 Ser1 Marie Torre Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AlS202109 Ser1 Subser1 MT019 07 LesleyStahl AIS202109 Ser1 Subser Asset AIS202109 Ser1 Subser1 KDKA (1980). Pgh 2Day Interviews 5 Lesley Stahl AlS202109 Ser1 Subser2 WQEX unknown Originally part of a folder titled MT-019 Pgh 2Day CBS Interviews AlS202109 Ser1 Subser AIS202109 Ser1 Subser2 MT003 Salute 19930807 AlS202109 Ser1 Subser1 MT019 08 BobSchieffer Asset (1980). Pgh 2Day Interviews 6 Bob Schieffer AIS202109_Ser1_Subser3_WHYY MT-025 KDKA Noon News-Wedding Announcement-2-6-85 AIS202109 Ser1 Subser AlS202109 Ser1 Subser1 MT025 WeddingAnnounce Asset AIS202109 Ser1 Subser3 MT007 SpotlightSpring 1990 AIS202109 Ser1 Subser4 WILM AlS202109 Ser1 Subser1 MT029 BurnsVarious MT-029 KDKA Noon News Torre Burns Various AIS202109 Ser1 Subser Asset AIS202109 Ser1 Subser5 WOR AlS202109 Ser1 Subser1 MT054 Pbg 2Day 198507 MT-054 Pittsburgh 2Day (7-23-85, KDKA) AlS202109 Ser1 Subser Asset AIS202109 Ser1 Subser6 Other AlS202109 Ser1 Subser1 MT084 50thAnnivSpec 19 MT-084 KDKA 50th Anniversary Special 10-1-99 AIS202109 Ser1 Subser Asset MT-086 Transcript Marie Torre Int with Hubert H Humphrey KDKA News 📦 AIS202109 Ser3 AdamFriedman AIS202109 Ser1 Subser1 MT086 InterviewHubertHur AIS202109 Ser1 Subser Asset 9-14-68 AIS19983019 Thornburgh ASP197401 RudolfCarnapPapers AlS202109 Ser1 Subser1 MT091 Pgh2Day 1985072 MT-091 Pittsburgh 2Day 7-22-85 AIS202109 Ser1 Subser' Asset ASP201604 Levi Isaac IV Sub1and2 AIS202109 Ser1 Subser1 MT092 ContactExperts Hc MT-092 Contact excerpts (KDKA) and Howard Millers Chicago (WLS) AlS202109 Ser1 Subser Asset BeingHumanPodcastRecordings CTC200002 BNYMellon JazzLiveHome2020 CTC201403_BobJohnsonPapers Filter Apply



preservica.com

Title: Description Reference: Type: Code:



Ingest Processing: Accelerated Success

- Preservica value-add service for large/complex work
- Can we build a open tool?
 - BagIt to OPEX/PAX
- Help the client "do things", not "make tools"

Ingest Processing: Accelerated Success

- Will do anything, but won't do that (56+TB over 260+ collections)
 - (That's about a year of part-time work)
- Preservica provided the tool for our in-house use
- Lesson Learned:
 - The answer is always "I don't know"
 - Configuration over code

Ingest Processing: Accelerated Success

- High touch export and babysitting
 - Coordinate with digital collections specialists
 - Manual export execution and error review
 - Manual transformation execution and error review
- Rate throttling: 500 GB / ingest, 750 GB / day.
 - But Preservica handles this for us (mostly)!

Islandora Collections- Post-Ingest Processing

- Identify archival collection represented by group
 - Assets arrive showing Islandora collection identification number
 - Arrchival Collection Number may be in metadata
- Not all Islandora collections come from archival collections
- Some Islandora collections contain multiple archival collections
 - Separate collections if multiple in group



Search Archive

Ingest Dashboard

Preservica

Access

Preservation

Reference: Type: Code:

Data Management

Administration

Help

Root Islandoralng				
Sync Tree	Tools View - 4			
▶ 🕥 AIS200704_JPHOH	# Title	Description	Code	Туре
AIS200902_Pttbgh_Speech_Society_Proj	Audubon_BirdsOfAmer_UF	itt Audubon's Birds of America at the University of Pittsburgh		Folder
Als201301_JasonAltmireCongPapers	collection.12			Folder
 	collection.100			Folder
CHARCEIO OUBOX CIARCEIO OUBOX CIARCEIO OUBOX	collection.106			Folder
	collection.110	NCJW-compare to items already ingested/combine?		Folder
 Miriam Nick officeofthechancellor 	CTC196601_CurtisTheatre	Coll Ford E. and Harriet R. Curtis Theatre Collection of Pittsburgh Theatre Programs	Ford E. and Harriet R. Curtis Theatre Collection of Pittsburgh Theatre Programs	Folder
 Olivia PST_Ingests REQUEST_ReadingRoom_Researcher SC202005_Ser10_Notebooks STUDENT_LEFT_OVERS UA2_10_2014_2023_Email Archive_Export UA2_10_2014_2023_OTC UB8_2_UE_RadioBrdcstFilmRecords ULS_ArchivesSpecialCollections_Repository ULS_CenterForAmericanMusic_Repository WWW_WorkingFolder XXX_Sort4Repository ZZZ_TRASH 	DAR192514_ChrisGistJour	nals Christopher Gist's Journals by William M. Darlington		Folder
	Filter Apply		(N) (1) of	1 🕟 🕦 1-7 of 7
	Title: Description:	=		







Preservica

Dashboard Ingest

Properties

Identifier

Source Language

Relation Coverage Rights Access

Preservation

Data Management

Administration

Help

Search Archive

Root | Islandoralng... | CTC196601_Cu... | CTC.1966.01 ...

History XML Actions

Dublin Core Schema	
Title	Ford E. and Harriet R. Curtis Theatre Collection Pittsburgh Theatre Programs
Creator	Curtis, Ford E.
Creator	Curtis, Harriet R.
Subject	Performing Arts, Pittsburgh
Subject	Theater Programs
Subject	Pittsburgh Public Theater
Subject	
Subject	
Description	
	Harriet R. Curtis Theatre C ollection of Pictsburgh Theatre JLS Systems Development. (Islandora collection.10)
Publisher	
Contributor	
Date	1840-present
Туре	
Format	

TAG

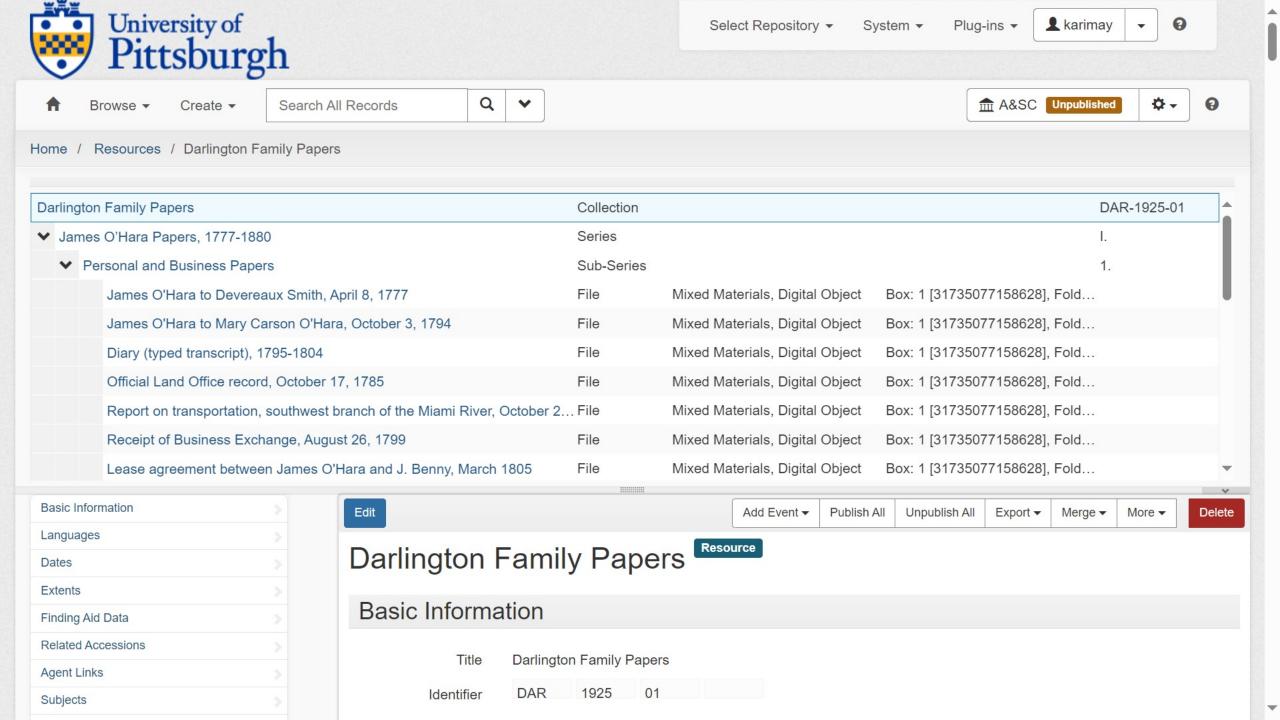
eng

wse

Edit

Groups with a Finding Aid

- Create DC tag(s)
- Define naming stem
- Bulk update
- Review to ensure completeness
- File in final location







Dashboard Ingest Access Preservation Data Management Administration Help

Search Archive

	Sync Tree
\triangleright	
Þ	AIS200902_Pttbgh_Speech_Society_Proj
Þ	
Þ	
Þ	chancelloroutbox
Þ	CLIR_Grant_OralHistories
⊿	
	Audubon_BirdsOfAmer_UPitt
	ollection.12
	collection.100
	collection.106
	collection.110
	DAR192514 ChrisGistJournals
_	Miriam
	Nick
	officeofthechancellor
	Olivia
V	PST_Ingests
_	REQUEST_ReadingRoom_Researcher
	SC202005 Ser10 Notebooks
	STUDENT LEFT OVERS
	UA2_10_2014_2023_Email
	Archive_Export
Þ	
\triangleright	UE8_2_UE_RadioBrdcstFilmRecords
Þ	ULS_ArchivesSpecialCollections_Reposito
Þ	ULS_CenterForAmericanMusic_Repository
Þ	WWW_WorkingFolder
\triangleright	XXX_Sort4Repository

collection.100

Preservica

Root Islandoralng...

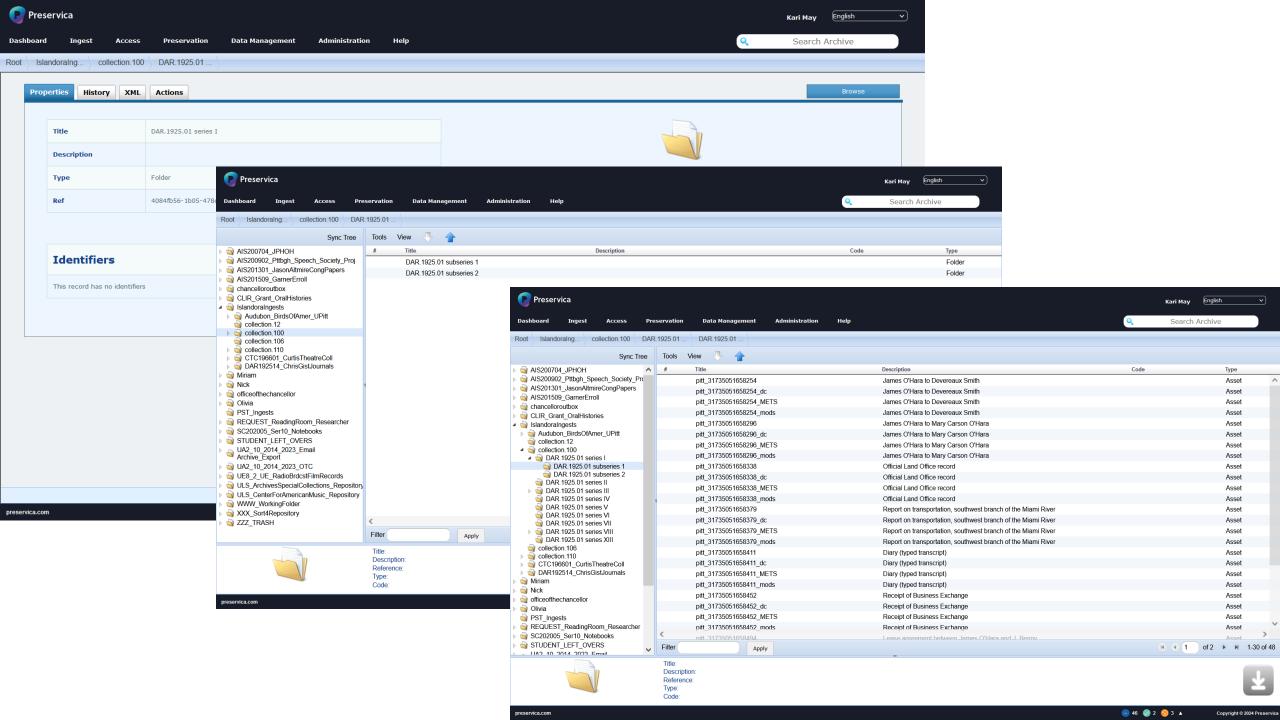
)				
ync Tree	Tools View 🕛 👚			
iety_Proj #	# Title	Description	Code	Туре
	collection.100_DC			Asset
	collection.100_EAD			Asset
	DAR.1925.01 series I			Folder
	DAR.1925.01 series II			Folder
	DAR.1925.01 series III			Folder
	DAR.1925.01 series IV			Folder
	DAR.1925.01 series V			Folder
	DAR.1925.01 series VI			Folder
	DAR.1925.01 series VII			Folder
I	DAR.1925.01 series VIII			Folder
S	DAR.1925.01 series XIII			Folder
11	pitt_1_1_DA	Sowing Seeds		Asset
	pitt_1_1_DA_dc	Sowing Seeds		Asset
	pitt_1_1_DA_mods	Sowing Seeds		Asset
	pitt_1_10_DA	Mary		Asset
archer	pitt_1_10_DA_dc	Mary		Asset
	pitt_1_10_DA_mods	Mary		Asset
	pitt_1_11_DA	Spring Leisure		Asset
	DAR.1925.01 series VI DAR.1925.01 series VIII DAR.1925.01 series XIII DAR.1925.01 series XIII pitt_1_1_DA pitt_1_1_DA_dc pitt_1_1_DA_mods pitt_1_10_DA Ma pitt_1_10_DA pitt_1_10_DA_dc pitt_1_10_DA_dc pitt_1_10_DA_dc pitt_1_10_DA_dc pitt_1_10_DA_dc pitt_1_10_DA_dc pitt_1_10_DA_dc pitt_1_11_DA spitt_1_11_DA pitt_1_11_DA spitt_1_11_DA_dc pitt_1_11_DA_mods pitt_1_11_DA_mods pitt_1_11_DA_mods spitt_1_11_DA_mods pitt_1_11_DA_mods spitt_1_11_DA_mods spitt_1_11_DA_mods spitt_1_11_DA_dc spitt_1_11_DA_mods spitt_1_11_DA_mods spitt_1_112_DA_dc wa	Spring Leisure		Asset
	pitt_1_11_DA_mods	Spring Leisure		Asset
ords _Repository	pitt_1_12_DA	Waiting		Asset
Repository	pitt_1_12_DA_dc	Waiting		Asset
,	pitt_1_12_DA_mods	Waiting		Asset
	pitt_1_13_DA	Writing		Asset
	nitt 1 13 DA dc	Writing		Asset
	Filter Apply		(1 of	16 N 1-30 of 479
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Title:
Description:
Reference:
Type:
Code:



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Dashboard Ingest

Access

Preservation

Data Management

Administration

Help

Search Archive

Root Islandoralng...

... collection.100

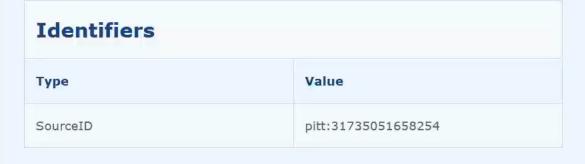
DAR.1925.01 ...

DAR.1925.01 ...

pitt_3173505...

Properties	Advanced	History	XML	Actions
------------	----------	---------	-----	---------

Title	pitt_31735051658254		
Description	James O'Hara to Devereaux Smith		
Туре	Asset	Security Tag	open
Ref	5634e70d-e394-4aec-be1c-bbf20a4bbbaa		



Dian Le Marie Marie Marie Marie Mary -First that wenders of the Lovages are determined to Coming our Frenchise as much as they done and were the Amount armed from Tuesarawas about thirtie that mile of with Intelligene that there were a Briton of lighten consisting of fifteen things to live I have made at that place on their way to war and that they intended to come for the Milleder when which all the While people of the upper Town that might to the principle Deliver for him I stagged hills orente morning and get his of the Morning and get his of the Morning who find out of profesible what they intended to the in get for innorm that they looked millionerstone as free them that had no King not their -

Edit

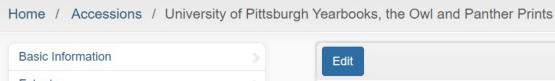
Groups Without a Finding Aid

- Research group to define collection to which the assets belong
- Document any arrangement available
- Create structure in Preservica
- Create DC tag(s)
- Define naming stems
- Bulk update
- Review to ensure completeness
- File in final location



Q

V

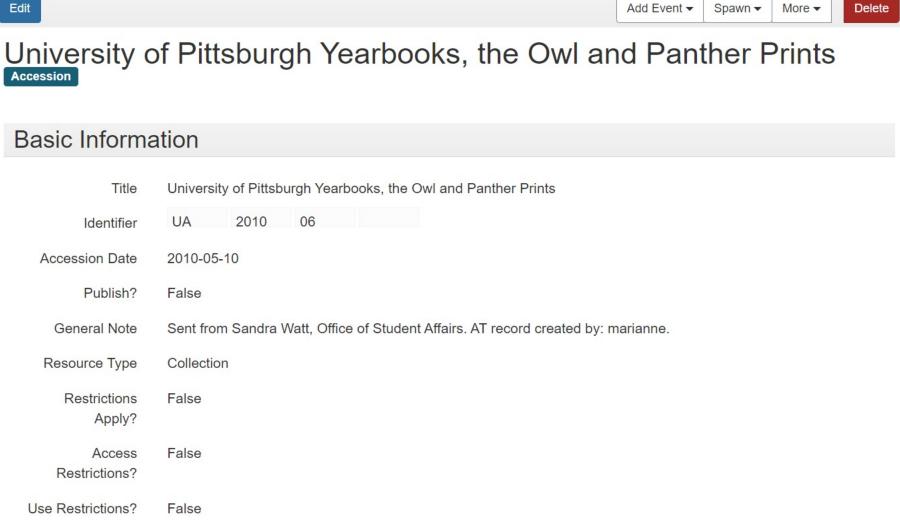


Search All Records



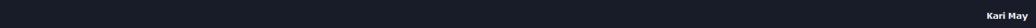
Create -

Browse ▼



***** -

m A&SC Unpublished



Preservica Data Management Administration Help Ingest Preservation Dashboard Access Root Islandoralng... collection.12



English

Sync Tree	Tools View -			
▶ ┪ AIS200704_JPHOH	# Title	Description	Code	Туре
AIS200902_Pttbgh_Speech_Society_Proj	collection.12_DC			Asset
AIS201301_JasonAltmireCongPapers	pitt_1907e49702	The Owl. 1907		Asset
AlS201509_GarnerErroll GarnerErroll GarnerErroll	pitt_1907e49702_dc	The Owl. 1907		Asset
▶	pitt_1907e49702_METS	The Owl. 1907		Asset
□ Islandoralngests	pitt_1907e49702_mods	The Owl. 1907		Asset
⊳ 🏐 Audubon_BirdsOfAmer_UPitt	pitt_1908e49702	The Owl. 1908		Asset
collection.12	pitt_1908e49702_dc	The Owl. 1908		Asset
ollection.100 collection.106	pitt_1908e49702_METS	The Owl. 1908		Asset
ocilection.110	pitt_1908e49702_mods	The Owl. 1908		Asset
CTC196601_CurtisTheatreColl	pitt_1909e49702	The Owl. 1909		Asset
	pitt_1909e49702_dc	The Owl. 1909		Asset
	pitt_1909e49702_METS	The Owl. 1909		Asset
officeofthechancellor	pitt_1909e49702_mods	The Owl. 1909		Asset
 Olivia PST_Ingests REQUEST_ReadingRoom_Researcher SC202005_Ser10_Notebooks STUDENT_LEFT_OVERS UA2_10_2014_2023_Email Archive_Export 	pitt_1910e49702	The Owl. 1910		Asset
	pitt_1910e49702_dc	The Owl. 1910		Asset
	pitt_1910e49702_METS	The Owl. 1910		Asset
	pitt_1910e49702_mods	The Owl. 1910		Asset
	pitt_1911e49702	The Owl. 1911		Asset
	pitt_1911e49702_dc	The Owl. 1911		Asset
	pitt_1911e49702_METS	The Owl. 1911		Asset
ULS_ArchivesSpecialCollections_Repository	pitt_1911e49702_mods	The Owl. 1911		Asset
ULS_CenterForAmericanMusic_Repository	pitt_1912e49702	The Owl. 1912		Asset
WWW_WorkingFolder XXX Sort4Repository	pitt_1912e49702_dc	The Owl. 1912		Asset
D ZZZ_TRASH	pitt 1912e49702 METS	The Owl. 1912		Asset
	nitt 1912e49702 mods	The Owl 1912		Asset >
	Filter		(N (1) of 19)	1-30 of 557

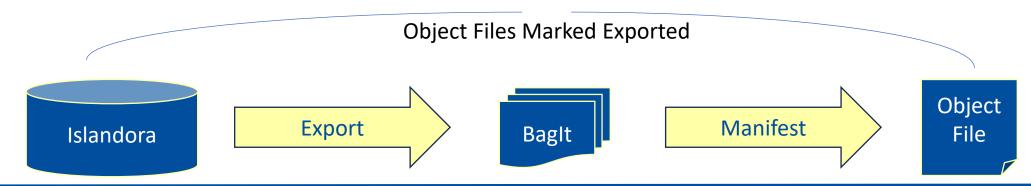


Title: Description: Reference: Type: Code:

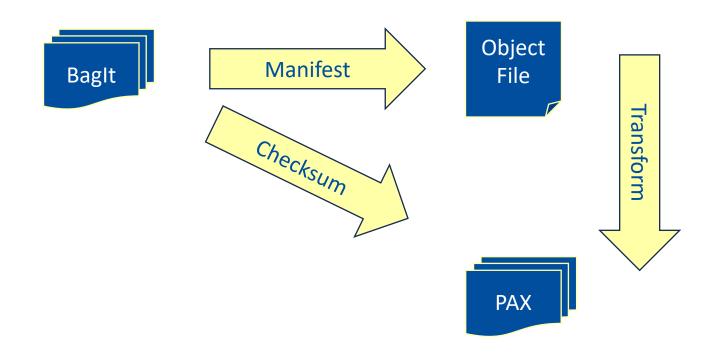


- (Dis)trust and verify
 - O Did we capture all the in-scope objects in Islandora?
 - Objective transformation from BagIt to OPEX/PAX capture all components?
 - O Did the Preservica fully ingest the OPEX/PAX?
 - O Does Preservica have what Islandora had?

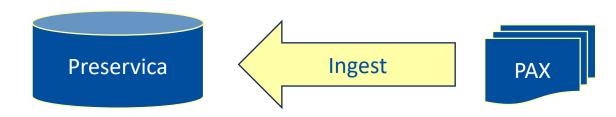
- Did we capture all the in-scope objects in Islandora?
- BagIt exports:
 - A manifest including SHA1 checksums
 - Metadata files
 - Digital object files
- We enumerate each digital object file and mark it as exported in the source Islandora system, with the timestamp of processing



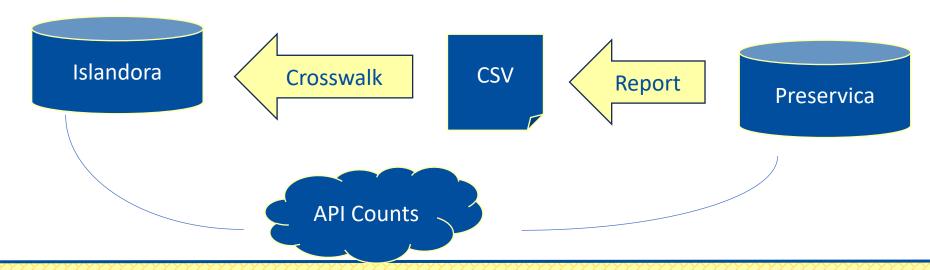
- Did the transformation from BagIt to OPEX/PAX capture all components?
- Implicit trust in the transformation script from Preservica
- Passthrough of SHA1 hashes

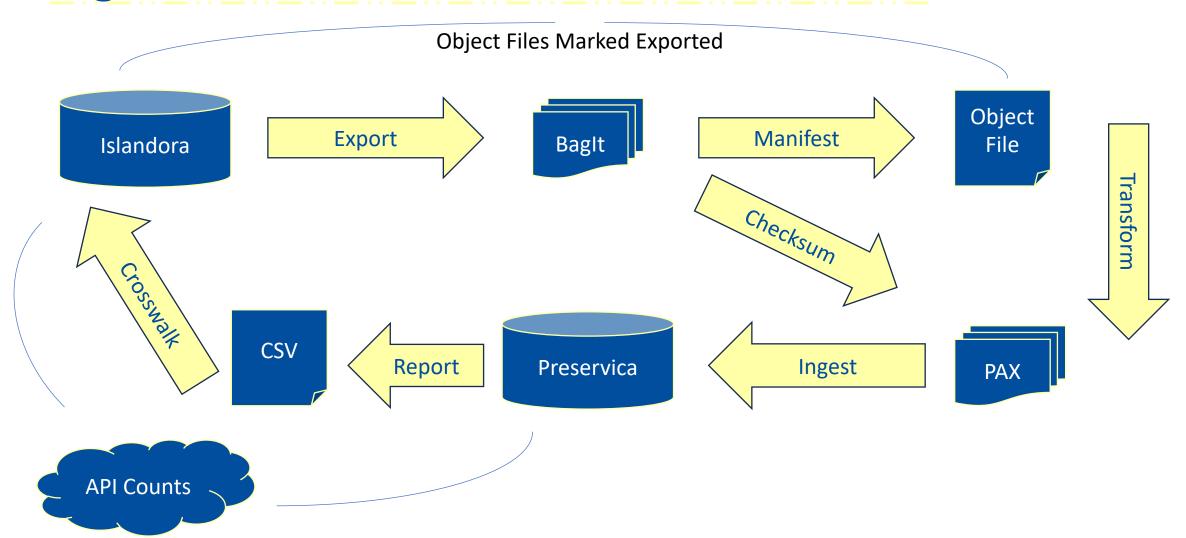


- Did the Preservica fully ingest the OPEX/PAX?
- Implicit trust in the ingest process from Preservica
- Processing of OPEX/PAX



- Does Preservica have what Islandora had?
- Preservica Ingest Report
- Post-processing for Islandora
- Blind spot: complex components
 - Accommodation: count the children





Forward Progress

- Consistency in file names terrific assist in bulk options
- Availability of info in preservation description field great for assisting with comparing assets to FA and identifying individual assets when needed
- Available metadata on scans means faster creation of DC tags that can be used for each collection

Thank you

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